SYNDICATE BANK PENSIONERS & RETIREES ASSOCIATION (REGD.)

(Affiliated to AIBPARC, a wing of AIBOC)

CENTRAL OFFICE







(PLEASE CIRCULATE TO ALL MEMBERS/ RETIREES)

Cir.No.39 /2019 Date: 04.10.2019

Dear Comrades,

DIGITAL LIFE CERTIFICATE - LAST DATE FOR SUBMISSION 30.11.2019

All our members/retirees are aware that all pensioners have to submit life certificate every year in the month of November. Bank has since issued latest guidelines in the matter vide Notification Ref No.859-0012-HRD-SWD-2019 dated 30.09.2019 posted in Bank's website on 04.10.2019 (Cir.No.500-2019-BC-HRD-88-SWD dated 30.09.2019) text of which is attached herewith for information of all. Please note that:

- 1. All pensioners/ family pensioners have to submit Digital Life Certificate (and marriage/remarriage certificate if applicable)
- 2. The same is to be submitted during the month of November 2019 and last date for submission is 30.11.2019. However, super senior citizens Pensioners aged 80years and above are allowed to submit their life certificate w.e.f 1st October every year instead of November which would be valid till 30th November of the subsequent year.
- 3. If the pensioner is physically handicapped / incapacitated and unable to visit the Branch, a request may be made to the Branch so that the Bank official will visit the pensioners' premises / residence / hospital for the purpose of identification and obtaining specimen signature or thumb / toe impression.
- 4. Life Certificate can be submitted either at the pension disbursing branch or any of our bank branches convenient to the pensioner.
- 5. Those pensioners who are temporarily abroad can submit signed & scanned copy duly attested by Indian Consulate officials or a Notary in such foreign county to their pension disbursing branch by eMail.
- 6. All the staff pensioners / staff family pensioners are required to submit the Digital Life Certificate, Non-Marriage / Remarriage Digital Certificate by visiting the branch through the system only in URL http://inhouseweb/pension lifecert / (In-house applications HOSWD/SRD-EX-EMPLOYEE LIFE CERTIFICATE).
- 7. Option is also given to submit life certificate by biometric authentication (under Jeevan Praman facility) at authorised centres by providing Aadhar Card details and pension/account details if their account is already linked to Aadhar Card.
- 8. Bank's Notification containing detailed guidelines with relevant forms i.e. Annexure I & II are attached herewith for ready reference.

With warm greetings,

Yours comradely

SBPRA - ZINDABAD AIBPARC – ZINDABAD CBPRO - ZINDABAD

C Gangadhar Yadav GENERAL SECRETARY



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ANNEXURE - I

STAFF- PENSIONER'S LIFE CERTIFICATE

STAFF- FLINSIN	ONLK 3 LII L CLKTII ICATL
Employee Name:	
Pension No.:	
Date of Birth:	
Gender:	
Bllod Group:	
Account No.:	
Address:	
Phone No.:	
Mobile No. (Mandatory):	
PAN No.:	
E Mail :	
Aadhar No.:	
Eligible Family Pensioner is alive? (Y/N):	
Eligible Family Pensioner Name (If Yes):	
Eligible Family Pensioner DOB:	
Eligible Family Pensioner Aadhar No.:	
Certified that Shri/Smtis alive as on this date.	
Signature of Pensioner	Signature of Authorised Signatory
Place: Date: (To be filed in pensioners file in the Pension Disbursing Branch / Receiver branch)	

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ANNEXURE II

STAFF FAMILY PENSIONER

	ALL LAMILL LENGIONER	
Employee Name:		
Pension No.:		
Pensioner's Date of Death:		
Family Pensioner Gender:		
Family Pensioner Bllod Group:		
Date of Birth:		
Account No.:		
Address:		
Phone No.:		
Mobile No. (Mandatory):		
PAN No.:		
E Mail :		
Family Pensioner Aadhar No.:		
Family Pensioner is alive? (Y/N):		
Family Pensioner Re-married.(Y/N):		
DECLARATION OF MARRIAGE/REMARRIAGE		
I hereby declare that I have not married/re-married as on date		
	Signature of Family pensioner	
Certified that Shri/Smtthis date.	is alive on	
Place: Date:	Cinnature of Authorized Cinnatons	
To be filed in pensioners file in the	Signature of Authorised Signatory Pension Disbursing Branch / Receiver branch)	

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Text of Notification No.859-0012-HRD-SWD-2019 dated 30.09.2019 posted in Bank's website on 04.10.2019 (Cir.No.500-2019-BC-HRD-88-SWD dated 30.09.2019//QUOTE//

SUBMISSION OF DIGITAL LIFE CERTIFICATE BY STAFF PENSIONERS / STAFF FAMILY PENSIONERS – UPDATION IN INHOUSE PORTAL OR THROUGH JEEVAN PRAMAAN FACILITY

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Kind attention is drawn to Bank's circular No.053-2017-BC dated 03.02.2017, 446-2017-BC dated 27-10-2017, 475-20017-BC-HRD-84-SWD dated 15.11.2017 and 440-2018-BC-HRD-95-SWD dated 05.11.2018 on the subject matter wherein it is informed that a new URL for capturing information of Retirees' Life Certificate has been provided and it is mandatory for all the staff pensioners / staff family pensioners to submit the Digital Life Certificate, Non-Marriage / Remarriage Digital Certificate through the system only in URL http://inhouseweb/pension lifecert/ (In-house applications - HOSWD/SRD-EX-EMPLOYEE LIFE CERTIFICATE). As per extant guidelines, the Life Certificate and other related certificates are to be obtained in the month of **November** itself every year.

<u>Submission of life certificate by super senior pensioners (above 80 years of age).</u> In view of the difficulties faced by the pensioners above the age of 80 years, it has been decided that Super Senior Pensioners 80 years and above be allowed to submit their life certificate <u>w.e.f 1st</u> <u>October every year</u> instead of November which would be valid till 30th November of the subsequent year.

The Digital Life Certificate (DLC) for all the staff pensioners / staff- family pensioners and the Non-Marriage / Re-Marriage Certificate for all the staff-family pensioners is / are to be generated during the month of November every year without exception. In case of untoward incidence of death of the staff pensioner or the staff-family pensioner, the same is to be entered in the URL immediately without fail for sanction of family pension or for stopping payment of pension/ family pension.

The responsibility to obtain life certificate from all staff pensioners and certificate of marriage / remarriage along with life certificate from all the family pensioners in the month of November every year rests with the branches only. In the case of family pensioner, whenever marriage / re-marriage takes place, the Branch shall inform the same to CO:HRD:SWD immediately to stop the pension. In case of death of the Staff Pensioner / Staff Family Pensioner the information shall be entered in the URL and the same is to be informed to CO:HRD:SWD for doing the needful. Branch should invoke high severity memo "Certificate for pension required" if the Certificate is not received by the end of November every year. Branches are informed to invoke memo if it is not invoked so far, ensure to do the needful immediately. The memo should be deleted once the Certificate is received / updated in the system.

All the branches disbursing staff pension shall treat this as **URGENT** and accord **TOP MOST IMPORTANCE**.

Two options are available for staff / family pensioners to submit their life certificate:

- 1. The pensioner can submit his / her Life Certificate at pension disbursing Branch / any convenient branch of the bank. The branches are also instructed to provide the facility of obtaining the Life Certificate from the premises / residences of old & infirm, if the pensioner is physically handicapped / incapacitated and unable to visit the Branch. In such cases the Bank official may also visit the pensioners' premises / residence / hospital for the purpose of identification and obtaining specimen signature or thumb / toe impression.
- 2. Aadhaar based Biometric Authentication System: Pensioner can visit a nearby CSC centre, Bank branch or any Government Office whose details are provided under "locate centre" on "jeevanpramaan.gov.in" and bio-metrically authenticate his / her life certificate in real time by giving his / her Aadhaar number and other pension details related to their pension Bank Account. Staff pensioner / Family pensioner has to carry the registered mobile. After successful submission of digital life certificate (DLC), pensioner will get an SMS on his / her mobile giving the transaction ID. Pensioner will be able to download computer generated life certificate from "jeevanpramaan.gov.in" using this transaction ID for his/ her record. Since the entire process is primarily Aadhaar based, Digital Life Certificate (DLC) submitted by the pensioner can be authenticated only when pensioner's account is seeded with his / her Aadhaar Number.

Staff pensioners / staff family pensioners who are temporarily residing abroad and are not expected to return to India before 30th November, 2019 have to submit the scanned copy of the certificate/s by e-mail in the format as per **Annexure I & II** (whichever is applicable) duly attested by Indian Consulate Officials or Govt.

Public Notary appointed for the purpose in such foreign country, to the Pension disbursing branch to enter the details in the URL as mentioned above.

Payment of Pension for NRI / Staff Pensioners:

In case of the existing staff pensioners / staff family pensioners, the pensioner should intimate the fact that, he / she has become non-resident Indian, to the Pension Paying Branch in India and on receipt of the same the pension paying branch in India should convert the account of the pensioner to Non-resident Ordinary (NRO) Account.

The pensioner has to furnish the life certificate issued by an authorised official of the Embassy / High Commission of India or Consul of Indian Consulates or a Notary Public or an Officer of an Indian Authorised Bank attached to its branch in the country where the pensioner is residing, once in a year, in November.

The pensioner has to furnish other certificate viz. non-employment / re-employment certificate, Re-marriage / Marriage certificate as prescribed in the pension scheme. The paying branches will credit the amount of pension due every month to the Non-resident Ordinary Account of the pensioner. Withdrawals from the Non-Resident Ordinary Accounts will be governed as per provision of the Exchange Control.

- In case of staff pensioners / staff family pensioners who have genuine difficulties in submitting the certificates through the Pension disbursing branch, it has been decided that in such cases the concerned pensioners can approach any of our branches and submit the Life certificate in the format as per Annexure I and Marriage / Re-marriage Certificate as per Annexure II (attached).
- The Branch Manager after obtaining the Annexure has to attest the life certificate, scan the copy of life certificate along with the annexure and send the same immediately to the pension disbursing branch (by IP msg/Fax/ post).
- The pension disbursing branch has to update the details in the in-house portal and generate the Life certificate (print out) and keep the same in the pension file of the pensioner. The original Annexure submitted by the pensioner has to be preserved by the Life certificate accepting branch.

Branches may kindly refer Circular No. 297-2018-BC-BS, P&M-044 dt 30.07.2018 with regard to operational guidelines and taxation details for NRI/ NRO staff pensioners.

Option is also open to Pensioners for submission of Life Certificate through Jeevan Pramaan facility (primarily Aadhaar card based). It may be noted that submission of Life Certificate by Staff Pensioners / Staff family Pensioners can be offered either through the In house Portal by physical presence or through **Jeevan Pramaan facility** by voluntarily submitting online. Branches should provide necessary assistance for linking Aadhar Number with their pension accounts which enables them to submit Life Certificate in digital form through Jeevan Pramaan Scheme. (Refer our bank circular 204/2018/BC dated 31.05.2018 for submission of digital life certificate (DLC) through Jeevan Pramaan facility.)

Branches are requested to obtain additional / optional information from the pensioners / family pensioners & update in the in-house portal if available with the Staff Pensioners / Family pensioners such as Aadhaar Card Number, Blood Group & PAN Number.

Branches are advised that efforts shall be made to contact all the staff pensioners and ensure that life certificates / other related certificates are updated in the month of November itself.

Clarifications required, if any, to this circular may be sought from **HUMAN RESOURCES DEPARTMENT – STAFF WELFARE DIVISION** at **Corporate Office Manipal Wing,** through respective RO as per extant guidelines.

Sd/-(SATHISH KAMATH) GENERAL MANAGER(HR) //UNQUOTE